



Declaration ID: 20231206797966
 Status: Assessor Review
 Document No.: 431570
 Recording Date: 12/21/2023

State/County Stamp: 1-334-947-888



PTAX-203

Illinois Real Estate Transfer Declaration

Step 1: Identify the property and sale information.

1 576 LEGACY DRIVE
 Street address of property (or 911 address, if available)

WATERLOO 62298-0000
 City or village ZIP

T2S R9W
 Township

2 Enter the total number of parcels to be transferred. 1

3 Enter the primary parcel identifying number and lot size or acreage

<u>08-19-249-029-000</u>	<u>.5</u>	Acres	No
Primary PIN	Lot size or acreage	Unit	Split Parcel

4 Date of instrument: 12/20/2023
 Date

5 Type of instrument (Mark with an "X.") : Warranty deed
 Quit claim deed Executor deed X Trustee deed
 Beneficial interest Other (specify):

6 Yes X No Will the property be the buyer's principal residence?

7 X Yes No Was the property advertised for sale?
 (i.e., media, sign, newspaper, realtor)

8 Identify the property's current and intended primary use.

- | | |
|---------------|--|
| Current | Intended |
| a <u>X</u> | <u>X</u> Land/lot only |
| b <u> </u> | <u> </u> Residence (single-family, condominium, townhome, or duplex) |
| c <u> </u> | <u> </u> Mobile home residence |
| d <u> </u> | <u> </u> Apartment building (6 units or less) No. of units: <u> </u> |
| e <u> </u> | <u> </u> Apartment building (over 6 units) No. of units: <u> </u> |
| f <u> </u> | <u> </u> Office |
| g <u> </u> | <u> </u> Retail establishment |
| h <u> </u> | <u> </u> Commercial building (specify): |
| i <u> </u> | <u> </u> Industrial building |
| j <u> </u> | <u> </u> Farm |
| k <u> </u> | <u> </u> Other (specify): |

9 Identify any significant physical changes in the property since January 1 of the previous year and **enter the date of the change**. Date of significant change: _____
 _____ Demolition/damage _____ Additions _____ Major remodeling
 _____ New construction _____ Other (specify):

- 10 Identify only the items that apply to this sale.
- a Fulfillment of installment contract year contract initiated : _____
 - b Sale between related individuals or corporate affiliates
 - c Transfer of less than 100 percent interest
 - d Court-ordered sale
 - e Sale in lieu of foreclosure
 - f Condemnation
 - g Short sale
 - h Bank REO (real estate owned)
 - i Auction sale
 - j Seller/buyer is a relocation company
 - k Seller/buyer is a financial institution or government agency
 - l Buyer is a real estate investment trust
 - m Buyer is a pension fund
 - n Buyer is an adjacent property owner
 - o Buyer is exercising an option to purchase
 - p Trade of property (simultaneous)
 - q Sale-leaseback
 - r Other (specify):
 - s Homestead exemptions on most recent tax bill:

1 General/Alternative	0.00
2 Senior Citizens	0.00
3 Senior Citizens Assessment Freeze	0.00

Step 2: Calculate the amount of transfer tax due.

Note: Round Lines 11 through 18 to the next highest whole dollar. If the amount on Line 11 is over \$1 million and the property's current use on Line 8 above is marked "e," "f," "g," "h," "i," or "k," complete Form PTAX-203-A, Illinois Real Estate Transfer Declaration Supplemental Form A. If you are recording a beneficial interest transfer, do not complete this step. Complete Form PTAX-203-B, Illinois Real Estate Transfer Declaration Supplemental Form B.

11 Full actual consideration	11 <u>61,950.00</u>
12a Amount of personal property included in the purchase	12a <u>0.00</u>



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12b Was the value of a mobile home included on Line 12a?	12b	Yes	<input checked="" type="checkbox"/>	No
13 Subtract Line 12a from Line 11. This is the net consideration for real property	13			61,950.00
14 Amount for other real property transferred to the seller (in a simultaneous exchange) as part of the full actual consideration on Line 11	14			0.00
15 Outstanding mortgage amount to which the transferred real property remains subject	15			0.00
16 If this transfer is exempt, identify the provision.	16	b	k	m
17 Subtract Lines 14 and 15 from Line 13. This is the net consideration subject to transfer tax.	17			61,950.00
18 Divide Line 17 by 500. Round the result to the next highest whole number (e.g., 61.002 rounds to 62)	18			124.00
19 Illinois tax stamps — multiply Line 18 by 0.50.	19			62.00
20 County tax stamps — multiply Line 18 by 0.25.	20			31.00
21 Add Lines 19 and 20. This is the total amount of transfer tax due	21			93.00

Step 3: Enter the legal description from the deed. Enter the legal description from the deed.

LOT 29 OF LEGACY FIRST ADDITION FINAL PLAT, BEING A PART OF U.S. SURVEY 720, CLAIM 516, T. 2 S., R. 9 W. OF THE 3RD P.M., MONROE COUNTY, ILLINOIS; REFERENCE BEING HAD TO THE PLAT THEREOF RECORDED OCTOBER 4, 2021, AS DOCUMENT NO. 420112 IN THE RECORDER'S OFFICE OF MONROE COUNTY, ILLINOIS.

Step 4: Complete the requested information.

The buyer and seller (or their agents) hereby verify that to the best of their knowledge and belief, the full actual consideration and facts stated in this declaration are true and correct. If this transaction involves any real estate located in Cook County, the buyer and seller (or their agents) hereby verify that to the best of their knowledge, the name of the buyer shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois. Any person who willfully falsifies or omits any information required in this declaration shall be guilty of a Class B misdemeanor for the first offense and a Class A misdemeanor for subsequent offenses. Any person who knowingly submits a false statement concerning the identity of a grantee shall be guilty of a Class C misdemeanor for the first offense and of a Class A misdemeanor for subsequent offenses.

Seller Information

BMW TRUST DATED 12-28-2005

Seller's or trustee's name _____ Seller's trust number (if applicable - not an SSN or FEIN) _____

1187 N MOORE ST _____ WATERLOO _____ IL _____ 62298-5409
 Street address (after sale) _____ City _____ State _____ ZIP _____

618-939-7380 _____ USA _____
 Seller's daytime phone _____ Phone extension _____ Country _____

Under penalties of perjury, I state that I have examined the information contained on this document, and, to the best of my knowledge, it is true, correct, and complete.

Buyer Information

MICHAEL L. & VALERIE A. SCHMITZ TRUST DTD 12-20-2011

Buyer's or trustee's name _____ Buyer's trust number (if applicable - not an SSN or FEIN) _____

731 RIDGE RD _____ WATERLOO _____ IL _____ 62298-3165
 Street address (after sale) _____ City _____ State _____ ZIP _____

618-340-8148 _____ USA _____
 Buyer's daytime phone _____ Phone extension _____ Country _____

Under penalties of perjury, I state that I have examined the information contained on this document, and, to the best of my knowledge, it is true, correct, and complete.

Mail tax bill to:

MICHAEL L. & VALERIE A. SCHMITZ TRUST DTD 12-20-2011 _____ 731 RIDGE RD _____ WATERLOO _____ IL _____ 62298-3165
 Name or Company _____ Street address _____ City _____ State _____ ZIP _____

USA _____
 Country _____

Preparer Information



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PAYTON RAMSEY - MOCOTICO, LLC D/B/A MONROE COUNTY TITLE CO.

Preparer and company name	Preparer's file number (if applicable)	Escrow number (if applicable)	
231 S MAIN ST	WATERLOO	IL	62298-1325
Street address	City	State	ZIP
closings@monroecountytitle.com	618-939-8292		USA
Preparer's email address (if available)	Preparer's daytime phone	Phone extension	Country

Under penalties of perjury, I state that I have examined the information contained on this document, and, to the best of my knowledge, it is true, correct, and complete.

Identify any required documents submitted with this form. (Mark with an "X.") _____ Extended legal description _____ Form PTAX-203-A
_____ Itemized list of personal property _____ Form PTAX-203-B

To be completed by the Chief County Assessment Officer	
1 _____ County Township Class Cook-Minor Code 1 Code 2	3 Year prior to sale _____
2 Board of Review's final assessed value for the assessment year prior to the year of sale.	4 Does the sale involve a mobile home assessed as real estate? _____ Yes _____ No
Land _____ Buildings _____ Total _____	5 Comments
Illinois Department of Revenue Use	Tab number