

Declaration ID: 20231206797966 Assessor Review

Document No.: 431570 Recording Date: 12/21/2023 **State/County Stamp:** 1-334-947-888

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| 8-6 | _ |

PTAX-203 **linois Real Estate**

| 2 Senior Citizens 0.00 | | Transfer Dec | laration | | | | | |
|--|----|--------------------------------|------------------------|----------------------|--------------|-------------|--|----------------|
| Street address of property (or 911 address, if available) WATERLOO 62298-0000 City or village ZIP TZS R9W TOWNSIND 2 Enter the total number of parcels to be transferred. 1 3 Enter the primary parcel identifying number and lot size or acreage 08-19-249-029-000 .5 Acres No Primary PIN Lot size or Unit Split acreage Date of instrument: 12/20/2023 5 Type of instrument (Mark with an "X"): Warranty deed Quit claim deed Executor deed X Trustee deed Beneficial interest Other (specify): 10 Identify only the items that apply to this sale. 3 Fulfillment of installment contract year contract initiated: Year Contract initiate | ît | ep 1: Identify the pro | perty and | sale inform | nation. | | | |
| WATERLOC City or village ZIP T2S R9W Township 2 | | | | | | | | |
| T2S R9W T2S R9W T2s retriet total number of parcels to be transferred. 2 Enter the total number of parcels to be transferred. 3 Enter the primary parcel identifying number and lot size or acreage 08-19-249-029-000 0.5 | | | | • | | | | |
| T2S R9W Township 2 Enter the total number of parcels to be transferred. 1 3 Enter the primary parcel identifying number and lot size or acreage 08-19-249-029-000 | | | | | | | | |
| Township 2 Enter the total number of parcels to be transferred. 1 3 Enter the primary parcel identifying number and lot size or acreage 08-19-249-029-000 | | City of village | 21 | IF | | | | |
| Settler the primary parcel identifying number and lot size or acreage 08-19-249-029-000 15 | | | | | [| | | |
| Condemation | 2 | Enter the total number of par | cels to be trans | sferred. 1 | | | | |
| OB-19-249-029-000 5 Acres No | 3 | Enter the primary parcel ider | ntifying number | and lot size or | acreage | - | · · · · · · · · · · · · · · · · · · · | t the |
| Primary PIN Lot size or acreage Unit acreage Parcel Parcel Parcel New construction Other (specify): 4 Date of instrument: 12/20/2023 Date 10 Identify only the items that apply to this sale. 5 Type of instrument (Mark with an "X."): Warranty deed Beneficial interest Other (specify): b Sale between related individuals or corporate affiliates (i.e., media, sign, newspaper, realtor) 6 Yes X No Will the property advertised for sale? Court-ordered sale (i.e., media, sign, newspaper, realtor) 8 Identify the property's current and intended primary use. Current Intended Sale in lieu of foreclosure Court-ordered sale Sale in lieu of foreclosure Short sale Bank REO (real estate owned) Seller/buyer is a relocation company Seller/buyer is a relocation company Seller/buyer is a pension fund Buyer is a pension fund Buyer is a pension fund Buyer is a nadjacent property owner Sale-leaseback Court-ordered sale Sale in lieu of foreclosure Seller/buyer is a pension fund Seller/buyer is a pension fund | | 08-19-249-029-000 | .5 | Acres | No | change. | | |
| A Date of instrument: 12/20/2023 Date | | Primary PIN | Lot size or | Unit | | Dem | | remodeling |
| 4 Date of instrument: 12/20/2023 Date Date Date Date Date | | | acreage | | Parcel | | <u> </u> | 3 |
| Type of instrument (Mark with an "X."):Warranty deed Quit claim deed Executor deedX_Trustee deed Sale between related individuals or corporate affiliates | 4 | Date of instrument: | 12/20/2023 | | | | с алан (зреслу). | |
| Quit claim deedExecutor deedXTrustee deed | _ | T (1) (1) (2) | | | | 10 Identify | only the items that apply to this sale. | |
| Beneficial interest Other (specify): Beneficial interest Other (specify): Yes X No Will the property be the buyer's principal residence? X Yes No Was the property advertised for sale? (i.e., media, sign, newspaper, realtor) Belief the property's current and intended primary use. Current Intended A X X Land/lot only Besidence (single-family, condominium, townhome, or duplex) Current building (6 units or less) No. of units: Apartment building (over 6 units) No. of units: Apartment building (specify): Commercial building (specify): Industrial building (specify): Industrial building (specify): Other (specify): Westween related individuals or corporate affiliates Transfer of less than 100 percent interest Court-ordered sale Sale in lieu of foreclosure Condemnation Short sale Apartment building (6 units or less) No. of units: Apartment building (6 units or less) No. of units: Apartment building (over 6 units) No. of units: Buyer is a real estate investment trust Buyer is a pension fund Buyer is a financial institution or government agency Buyer is a pension | 5 | • • | | ′ | | а | Fullfillment of installment contract | |
| Yes X No Will the property be the buyer's principal residence? Transfer of less than 100 percent interest | | ' | _ | | e deed | | year contract initiated : | |
| To with the property advertised for sale? (i.e., media, sign, newspaper, realtor) 8 Identify the property's current and intended primary use. Current Intended a X X Land/lot only b Residence (single-family, condominium, townhome, or duplex) d Apartment building (6 units or less) No. of units: e Apartment building (over 6 units) No. of units: f Office g Retail establishment h Commercial building (specify): i Industrial building j Farm k Other (specify): To Wo Was the property advertised for sale? c Condemnation Condemnation Sale in lieu of foreclosure Condemnation Auction sale Seller/buyer is a relocation company Seller/buyer is a financial institution or government agency agency n Buyer is a real estate investment trust Buyer is a nadjacent property owner Buyer is an adjacent property owner Buyer is exercising an option to purchase Trade of property (simultaneous) Sale-leaseback r Other (specify): s Homestead exemptions on most recent tax bill: 1 General/Alternative 0.00 2 Senior Citizens Other (specify): 0 Defice Sale in lieu of foreclosure Condemnation Auction sale Sale in lieu of foreclosure Condemnation Auction sale Sale in lieu of foreclosure Condemnation Auction sale Seller/buyer is a relocation company Seller/buyer is a relocation company Seller/buyer is a real estate investment trust Buyer is a real estate investment trust Buyer is a pension fund Buyer is an adjacent property owner Buyer is exercising an option to purchase Trade of property (simultaneous) Sale-leaseback r Other (specify): Seller/buyer is an adjacent property owner Buyer is an adjace | | Beneficial interest | Other _{(spec} | eify): | | b | Sale between related individuals or corpor | ate affiliates |
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| Current Intended Sale in lieu of foreclosure | 7 | ` | | | residence: | | Court-ordered sale | |
| Current Intended a X X Land/lot only b Residence (single-family, condominium, townhome, or duplex) c Mobile home residence d Apartment building (6 units or less) No. of units: e Apartment building (over 6 units) No. of units: f Office g Retail establishment h Commercial building (specify): i Industrial building j Farm k Other (specify): Current Intended g Short sale Bank REO (real estate owned) Auction sale Seller/buyer is a relocation company Seller/buyer is a financial institution or government agency agency I Buyer is a real estate investment trust Buyer is a pension fund Buyer is an adjacent property owner Buyer is exercising an option to purchase Trade of property (simultaneous) Sale-leaseback Other (specify): Homestead exemptions on most recent tax bill: 1 General/Alternative 0.00 2 Senior Citizens 0.00 | ٠. | (i.e., media, | , sign, newspape | r, realtor) | | е | Sale in lieu of foreclosure | |
| a X X Land/lot only b Residence (single-family, condominium, townhome, or duplex) c Mobile home residence d Apartment building (6 units or less) No. of units: e Apartment building (over 6 units) No. of units: f Office g Retail establishment h Commercial building (specify): i Industrial building j Farm k Other (specify): c Homestead exemptions on most recent tax bill: d General/Alternative f Genifore Given the March Residence g Retail establishment h Gomercial building (specify): c Homestead exemptions on most recent tax bill: d General/Alternative g Seller/buyer is a real estate owned) d Auction sale Auction sale Seller/buyer is a relocation company Seller/buyer is a relocation company agency l Buyer is a real estate investment trust gency l Buyer is a real estate investment trust gency l Buyer is a pension fund Buyer is an adjacent property owner Buyer is exercising an option to purchase Trade of property (simultaneous) c Sale-leaseback l General/Alternative l Go.00 c Senior Citizens l General/Alternative l Go.00 c Senior Citizens l General/Alternative l Go.00 c Senior Citizens l Auction sale | 8 | Identify the property's curren | nt and intended | primary use. | | f | Condemnation | |
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| e Apartment building (over 6 units) No. of units: f Office g Retail establishment h Commercial building (specify): i Industrial building j Farm k Other (specify): General/Alternative Apartment building (over 6 units) No. of units: I Buyer is a real estate investment trust Buyer is a pension fund Buyer is an adjacent property owner Buyer is exercising an option to purchase p Trade of property (simultaneous) Sale-leaseback r Other (specify): s Homestead exemptions on most recent tax bill: 1 General/Alternative 0.00 2 Senior Citizens 0.00 | С | Mobile home re | sidence | | | j | Seller/buyer is a relocation company | |
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| i Industrial building Farm Parm Pother (specify): Other (specify): Other (specify): Industrial building parm parm parm parm parm parm parm parm | g | Retail establish | ment | | | m | | |
| Farm p Trade of property (simultaneous) k Other (specify): q Sale-leaseback r Other (specify): s Homestead exemptions on most recent tax bill: 1 General/Alternative 0.00 2 Senior Citizens 0.00 | h | Commercial bu | ilding (specify |): | | n | | |
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| T Other (specify): s Homestead exemptions on most recent tax bill: 1 General/Alternative 0.00 2 Senior Citizens 0.00 | j | Farm | | | | p | _ | |
| S Homestead exemptions on most recent tax bill: 1 General/Alternative 0.00 2 Senior Citizens 0.00 | k | Other (specify) |): | | | q | _ | |
| 1 General/Alternative 0.00 2 Senior Citizens 0.00 | | | | | | r | = ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | |
| 2 Senior Citizens 0.00 | | | | | | s | <u> </u> | |
| | | | | | | | | 0.00 |
| 3 Senior Citizens Assessment Freeze0.0 | | | | | | | | 0.00 |
| | | | | | | | 3 Senior Citizens Assessment Freeze | 0.00 |

Step 2: Calculate the amount of transfer tax due.

Note: Round Lines 11 through 18 to the next highest whole dollar. If the amount on Line 11 is over \$1 million and the property's current use on Line 8 above is marked "e," "f," "g," "h," "i," or "k," complete Form PTAX-203-A, Illinois Real Estate Transfer Declaration Supplemental Form A. If you are recording a beneficial interest transfer, do not complete this step. Complete Form PTAX-203-B, Illinois Real Estate Transfer Declaration Supplemental Form B.

| 11 Full actual consideration | 11 | 61,950.00 |
|--|-----|-----------|
| 12a Amount of personal property included in the purchase | 12a | 0.00 |



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| 12b Was the value of a mobile h | nome included on Line 12a? | 12b | Yes | s X | No |
|--|---|------------|-----|------|------------|
| 13 Subtract Line 12a from Line | e 11. This is the net consideration for real property | 13 | | 61,9 | 950.00 |
| 14 Amount for other real proper consideration on Line 11 | rty transferred to the seller (in a simultaneous exchange) as part of the full actu | al 14 _ | | | 0.00 |
| 15 Outstanding mortgage amou | unt to which the transferred real property remains subject | 15 | | | 0.00 |
| 16 If this transfer is exempt, ide | entify the provision. | 16 | b | k | m |
| 17 Subtract Lines 14 and 15 fro | om Line 13. This is the net consideration subject to transfer tax. | 17 | | 61,9 | 950.00 |
| 18 Divide Line 17 by 500. Rour | nd the result to the next highest whole number (e.g., 61.002 rounds to 62) | 18 | | , | 124.00 |
| 19 Illinois tax stamps — multipl | ly Line 18 by 0.50. | 19 | | | 62.00 |
| 20 County tax stamps — multip | ply Line 18 by 0.25. | 20 | | | 31.00 |
| 21 Add Lines 19 and 20. This i | is the total amount of transfer tax due | 21 | | | 93.00 |
| | | | | | |

Step 3: Enter the legal description from the deed. Enter the legal description from the deed.

LOT 29 OF LEGACY FIRST ADDITION FINAL PLAT, BEING A PART OF U.S. SURVEY 720, CLAIM 516, T. 2 S., R. 9 W. OF THE 3RD P.M., MONROE COUNTY, ILLINOIS; REFERENCE BEING HAD TO THE PLAT THEREOF RECORDED OCTOBER 4, 2021, AS DOCUMENT NO. 420112 IN THE RECORDER'S OFFICE OF MONROE COUNTY, ILLINOIS.

Step 4: Complete the requested information.

The buyer and seller (or their agents) hereby verify that to the best of their knowledge and belief, the full actual consideration and facts stated in this declaration

| are true and correct. If this transaction involves any real estate located in C their knowledge, the name of the buyer shown on the deed or assignment of foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authoriz of Illinois. Any person who willfully falsifies or omits any information require | cook County, the buyer and seller (or their ag of beneficial interest in a land trust is either a al estate in Illinois, a partnership authorized t ted to do business or acquire and hold title to d in this declaration shall be guilty of a Class | ents) hereby verify t natural person, an l to do business or ac real estate under th B misdemeanor for | hat to the best of Illinois corporation or quire and hold title the laws of the State the first offense and |
|--|--|--|---|
| a Class A misdemeanor for subsequent offenses. Any person who knowing Class C misdemeanor for the first offense and of a Class A misdemeanor for | | identity of a grantee | shall be guilty of a |
| Seller Information | | | |
| BMW TRUST DATED 12-28-2005 | | | |
| Seller's or trustee's name | Seller's trust num | ber (if applicable - n | ot an SSN or FEIN) |
| 1187 N MOORE ST | WATERLOO | IL | 62298-5409 |
| Street address (after sale) | City | State | ZIP |
| 618-939-7380 | USA | | |
| Seller's daytime phone Phone extension | Country | | |
| is true, correct, and complete. Buyer Information MICHAEL L. & VALERIE A. SCHMITZ TRUST DTD 12-20-2011 | | | |
| Buyer's or trustee's name | Buyer's trust num | ber (if applicable - r | not an SSN or FEIN) |
| 731 RIDGE RD | WATERLOO | IL | 62298-3165 |
| Street address (after sale) | City | State | ZIP |
| 618-340-8148 Buyer's daytime phone Phone extension | USA Country | | |
| Under penalties of perjury, I state that I have examined the infinistrue, correct, and complete. | ormation contained on this document, a | nd, to the best of | my knowledge, it |
| Mail tax bill to: | | | |
| MICHAEL L. & VALERIE A. SCHMITZ TURNIST DOTTO AND 20-2011 731 RIDGE RD Street address | WATERLOO City | IL State | 62298-3165 ZIP |
| Preparer Information | USA Country | | |
| | | | |



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| Preparer and company name | Preparer's file number (if app | licable) Escrow nur | mber (if applicable) |
|---|---|------------------------|----------------------|
| 231 S MAIN ST | WATERLOO | IL | 62298-1325 |
| Street address | City | State | ZIP |
| closings@monroecountytitle.com | 618-939-8292 | | USA |
| Preparer's email address (if available) | Preparer's daytime phone | Phone extension | Country |
| dentify any required documents submitted with this form. (Mark | with an "X.")Extended legal d | escription | Form PTAX-203-A |
| dentify any required documents submitted with this form. (Mark | with an "X.")Extended legal d | escription | Form PTAX-203-A |
| | | | |
| | Itemized list of pe | ersonal property | Form PTAX-203-B |
| To be completed by the Chief County Assessment Office | <u> </u> | ersonal property | Form PTAX-203-B |
| To be completed by the Chief County Assessment Office | <u> </u> | | Form PTAX-203-B |
| 1 County Township Class Cook-Minor Code 1 Code 2 | 3 Year prior to sal | | |
| 1 County Township Class Cook-Minor Code 1 Code 2 Board of Review's final assessed value for the assessment year prior | er 3 Year prior to sale | e | |
| County Township Class Cook-Minor Code 1 Code 2 | 3 Year prior to sal | evolve a mobile home a | |
| 1 County Township Class Cook-Minor Code 1 Code 2 Board of Review's final assessed value for the assessment year prior | 3 Year prior to sale Does the sale in estate? | evolve a mobile home a | |
| 1 County Township Class Cook-Minor Code 1 Code 2 Board of Review's final assessed value for the assessment year prior to the year of sale. | 3 Year prior to sale Does the sale in estate? | evolve a mobile home a | |